

**OTC EXCHANGE OF INDIA**  
**BALANCE SHEET AS AT MARCH 31, 2012**

Amount in Rs.

Particulars	Note No.	As At March 31, 2012	As At March 31, 2011
<b>EQUITY AND LIABILITIES</b>			
<b>Shareholders' Funds</b>			
Share Capital	3	100,000,000	100,000,000
Reserves and Surplus	4	297,575,999	273,284,306
		397,575,999	373,284,306
<b>Guarantee and Protection Funds</b>			
	5	99,671,793	87,347,700
		99,671,793	87,347,700
<b>Non Current Liabilities</b>			
Other long term liabilities	6	30,780,884	29,205,277
Long-term provisions	7	442,352	327,656
		31,223,236	29,532,933
<b>Current Liabilities</b>			
Trade payables	8	717,188	813,755
Other current liabilities	9	2,355,677	4,914,606
Short term provisions	10	2,131,355	1,681,229
		5,204,220	7,409,589
<b>Total</b>		<b>533,675,247</b>	<b>497,574,528</b>
<b>ASSETS</b>			
<b>Non Current Assets</b>			
Fixed assets			
Tangible assets	11	36,985,953	37,941,167
Non current investments	12	42,500,700	42,500,700
Earmarked investments of gurantee & protection fund	13	126,087,620	114,763,528
Long term loans and advances	14	1,397,444	1,395,439
Other non current assets	15	317,472,587	58,883,512
		524,444,304	255,484,346
<b>Current Assets</b>			
Current investments	16	4,841,392	44,447,145
Trade receivables	17	536,802	607,499
Cash and bank balances	18	2,669,148	177,467,878
Short-term loans and advances	19	650,191	615,930
Other current assets	20	533,411	18,951,730
		9,230,944	242,090,182
<b>Total</b>		<b>533,675,247</b>	<b>497,574,528</b>
<b>Significant Accounting Policies and Other Notes</b>	2		

Notes referred to above form an integral part of the financial statements

As per our report of even date attached  
For **SHAH GUPTA & CO.**

Chartered Accountants  
Firm Registration No - 109574W

**Vipul K. Choksi**

Partner

M No. 37606

Place: Mumbai

Date : June 29, 2012.



For and on behalf of Board of Directors

*(Signature)*

**S C Bhargava**  
Chairman

*(Signature)*  
**Omprakash Porwal**  
Director

*(Signature)*

**Munesh Kumar Goel**  
Managing Director

**OTC EXCHANGE OF INDIA**  
**INCOME AND EXPENDITURE ACCOUNT FOR THE YEAR ENDED MARCH 31, 2012**

Amount in Rs.

Particulars	Note No.	Year ended March 31, 2012	Year ended March 31, 2011
Revenue from operations	21	4,760,681	4,377,725
Other income	22	35,559,026	30,590,850
<b>Total</b>		<b>40,319,707</b>	<b>34,968,575</b>
Expenses:			
Employee benefits expense	23	7,793,192	6,568,278
Depreciation expense	11	1,319,857	1,459,182
Other expenses	24	6,914,965	8,712,441
<b>Total</b>		<b>16,028,014</b>	<b>16,739,901</b>
<b>Profit before tax</b>		<b>24,291,694</b>	<b>18,228,674</b>
Tax expenses [Refer note 32]			
Current tax		-	-
Deferred tax		-	-
<b>Profit for the year</b>		<b>24,291,694</b>	<b>18,228,674</b>
Earnings per equity share [Face value Rs10/- (Previous year Rs 10) each]			
Basic [Refer Note 30]		<b>2.43</b>	<b>1.82</b>
<b>Significant Accounting Policies and Other Notes</b>	2		

**Notes referred to herein forms an integral part of the financial statements**

**As per our report of even date attached  
For SHAH GUPTA & CO.**

Chartered Accountants  
Firm Registration No - 109574W

*V.K. Choksi*

**Vipul K. Choksi**

Partner

M No. 37606

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**For and on behalf of Board of Directors**

*S C Bhargava*

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Chairman**

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Director**

*Munesh Kumar Goel*

**Munesh Kumar Goel  
Managing Director**